

# Small and Medium Enterprises(SMEs) Manufacturing in China



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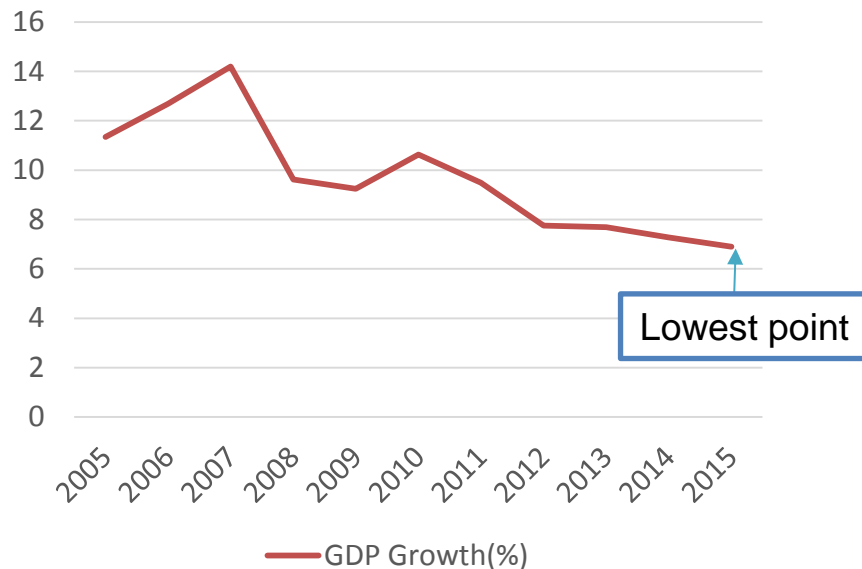
# Important Facts

The largest manufacturing country since 2010

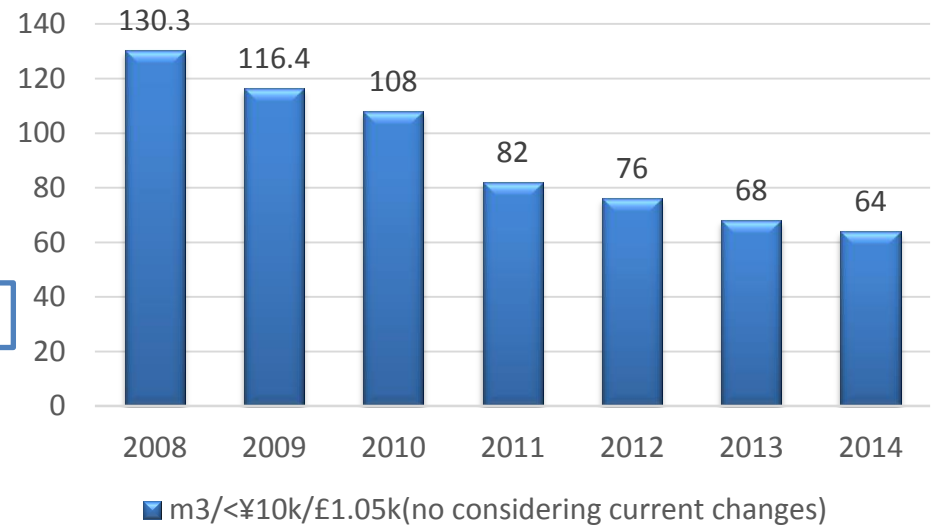
- Manufacturing: 40% of GDP
- Manufacturing SMEs: 24% of GDP
- SME: 97% of the manufacturing companies

# Macro Environment

## GDP growth in China



## Water consumption on industrial value added



# Definition of SME

Definition of SME in Manufacturing based on:  
persons employed or the annual revenues

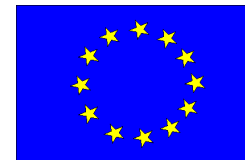
Classifications	Employment	Turnover
Medium	<1000	<¥400m(£42.6m)
Small	<300	<¥20m(£2.13m)
Micro	<20	<¥3m(£0.32m)



1000

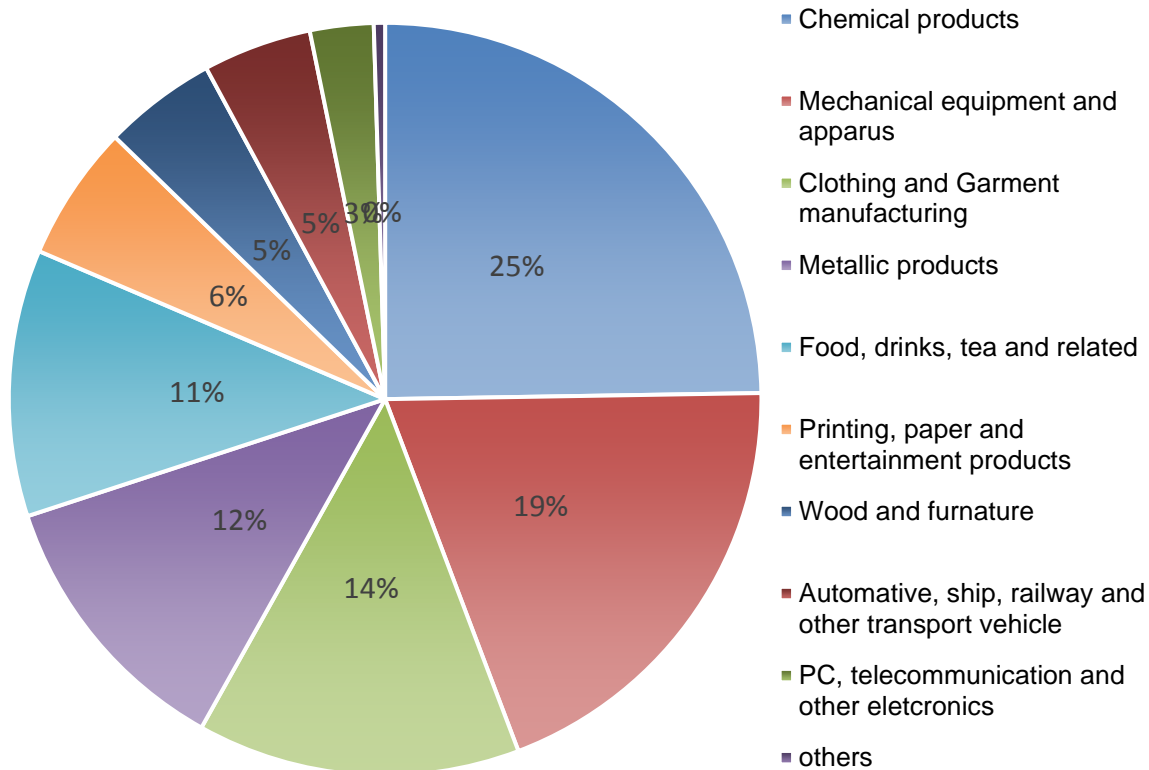
VS

250



# SMEs Sectors

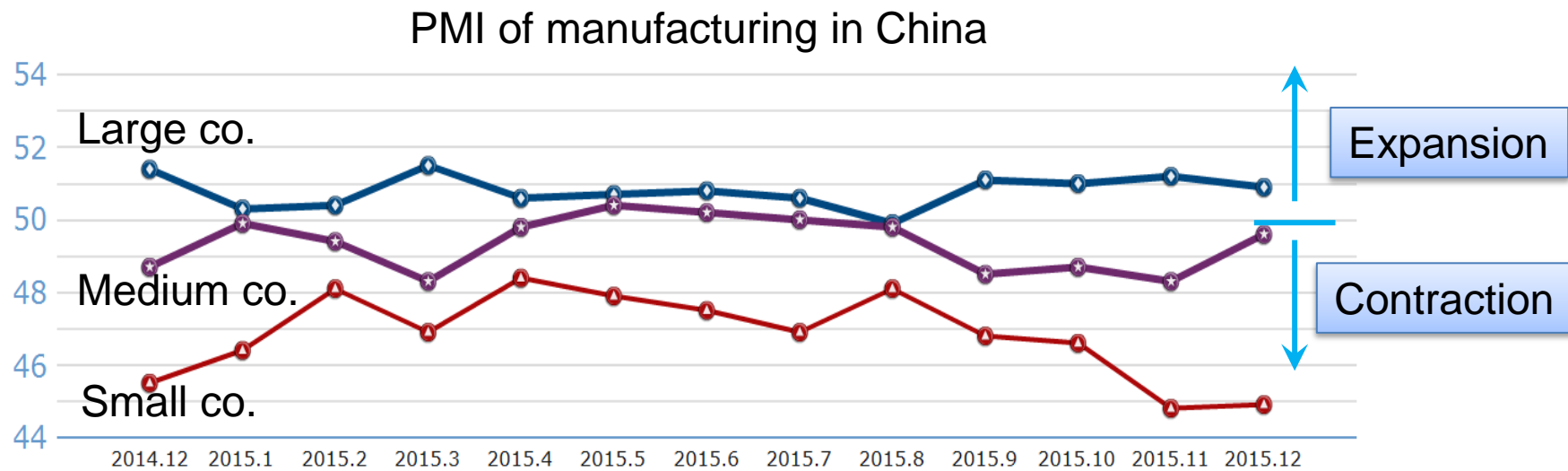
## Private manufacturing companies break down by sectors



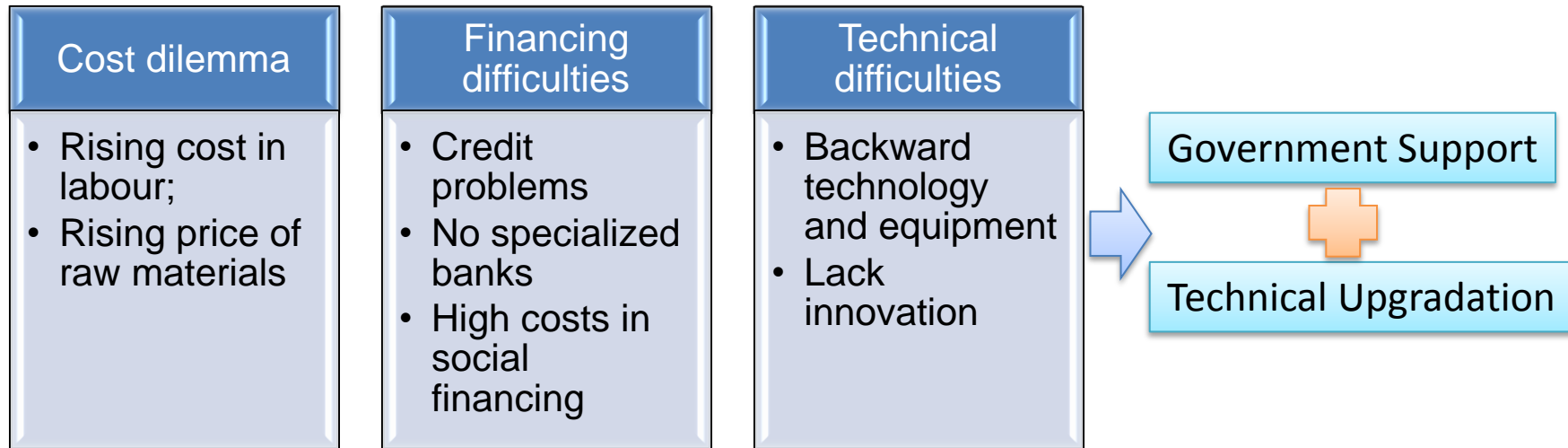
## TOP 3



# PMI in Manufacturing



# Challenges



# Chinese Characteristic Support



¥60b!

£6.39b



# Hidden Champions



# Conclusions

- Support from Chinese government.
- Move towards technological upgradation.
- Challenges and opportunities: Made in China 2025

